

TEMAS RESOURCES CORP.

Temas Resources Corp.

Corporate Presentation

December 2019

Applications

- **Vanadium Applications:**

- Used to make steel alloys, providing added strength, toughness and heat resistance
- Creates a strong alloy, suitable for creation of vehicles, chassis, tools, axels, piston rods, gears, etc.
- Natural resistance to corrosion and stability against acids, salt water, alkalis

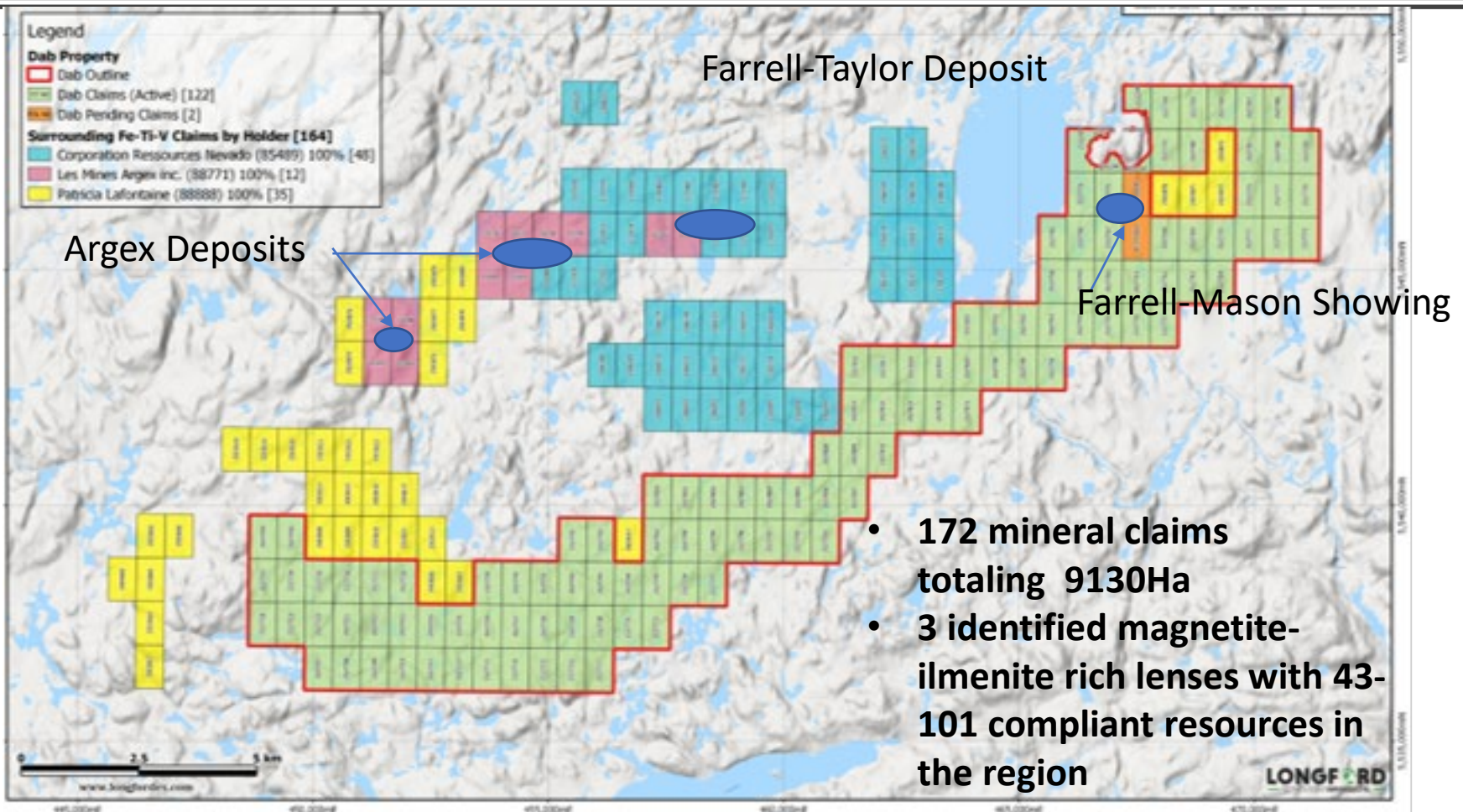
- **Iron Ore Applications:**

- Primarily used to make iron which is used to make steel
- Steel is used primarily in structural engineering applications (buildings, automobiles, machinery, etc.)

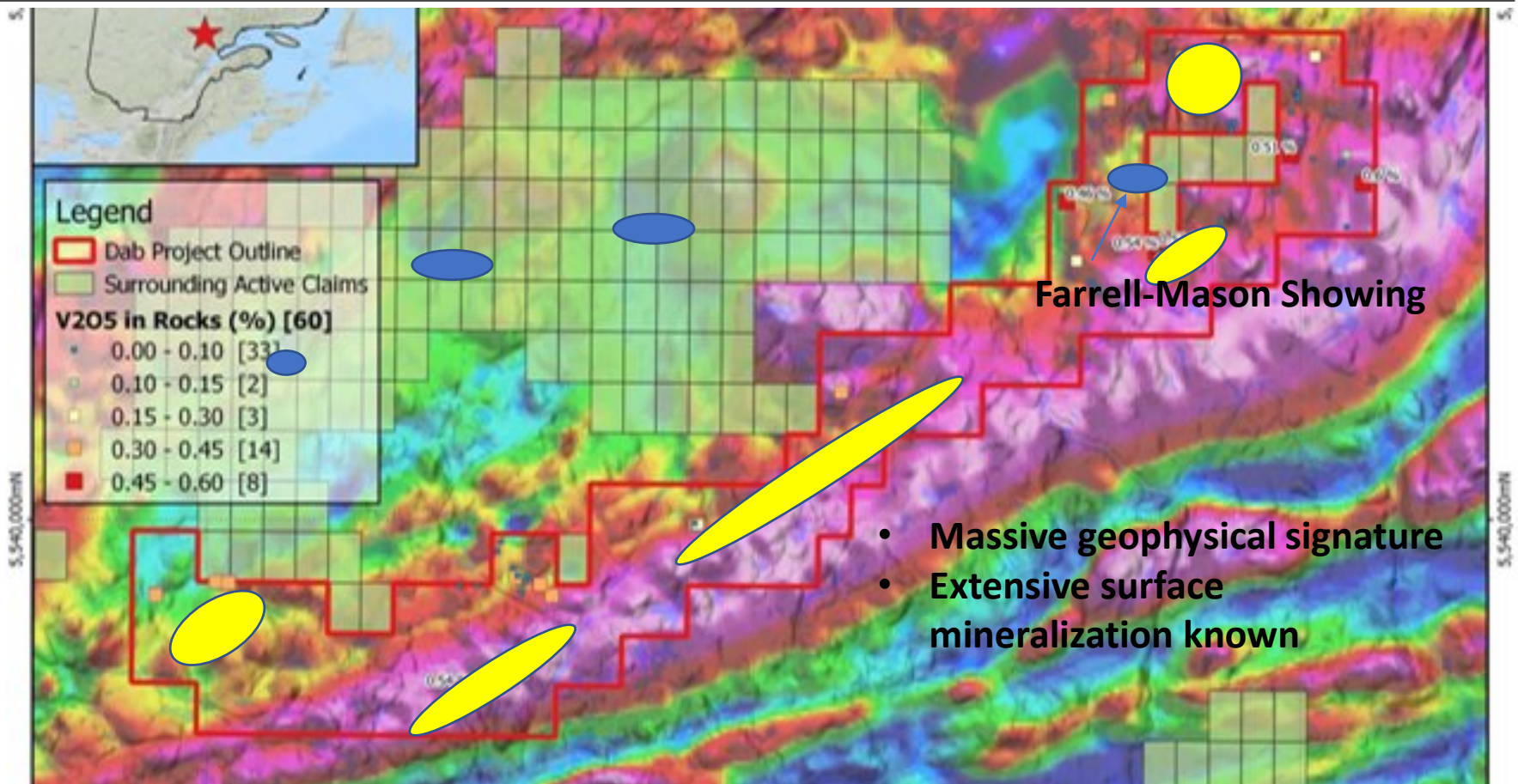
DAB Project

- DAB is located in the stable, developed mining jurisdiction of Quebec
- Connection to low cost power, road, rail and port infrastructure
- Farrell-Mason appears to be a 4th lens in the NE-SW to E-W mineralized trend
- Drill Highlights - Farrell-Taylor Deposit
 - FM-11-06: 28m of 42.4% Fe₂O₃, 0.2% V₂O₅ and 9.9% TiO₂ from 39m
 - FM-11-02: 14m of 57.9% Fe₂O₃, 0.4% V₂O₅ and 16.0% TiO₂ from 1.8m
- High grade Iron-Titanium with negligible silica content
- Near surface drill intercepts amicable to open pit
- Adjacent to the Farrell Taylor Deposit (SGS NI 43-101 PEA, 2012)

DAB Project - Regional



DAB Project - Targets



DAB Project - Targets

- PHASE 1:
 - High resolution airborne magnetic survey (previous survey 2km line spacing)
 - Geophysical modeling and interpretation
 - Ground truth refined targets, possibly additional infill ground Magnetic survey

- PHASE 2:
 - Additional Drilling at Farrell-Mason showing
 - Exploration drilling at modeled targets

Additional Targeting

- Temas Resources in conjunction with its partner Cloudbreak Discovery Corp is currently evaluating a basket of assets on the west coast of British Columbia
- Targets Profile:
 - Simple and well-established geology
 - Simple logistics
 - Focus on assets that can be mined under a small mines act permit
 - Possible direct shipping ore to consumers in Asia



Structure

	Shares	Price	Total
Seed^	8,500,000	\$0.005	\$42,000
Seed^	17,050,000	\$0.02	\$341,000
DAB Project	10,000,000	\$0.05	-
Go Public Financing*	763,250	\$0.10	\$76,325
Fully Diluted	36,313,250		\$459,325

^Each share comes with one half warrant at \$0.10 (12,775,000 warrants outstanding)

*Special Warrants that will convert to common shares at public listing

Team

- **Kyler Hardy – Chief Executive Officer, Director**
 - +15 years in the global natural resource sector
 - Capital raising, corporate development, corporate strategy,
 - CEO of Cronin Group - natural resource focused merchant bank, CEO of Linceo Media Group, CEO of Imperial X Plc, Director of Hexa Resources, Prometheus Developments among several others
- **David Robinson, CPA, CA – Chief Financial Officer**
 - +10 years of accounting and capital markets experience
 - Tax, audit and consulting services to public and private enterprises
 - CFO of the Cronin Group – natural resource focused merchant bank

Team

- **Michael Rowley - Director**

- +25 years in the global natural resource sector
- Capital markets and operations experience
- CEO of Group Ten Metals
- Director of Granite Creek Copper and Bravada Gold

- **Konstantin Lichtenwald - Director**

- +10 years of accounting and capital markets experience
- Corporate finance, valuation, taxation and financial reporting experience in private and public resource markets

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